Pre Competitive Collaboration on Chemical and Chemical Engineering Technology

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A few thoughts from Pfe perspective...

- 1. We need to keep telling the "Business Case for Action" story with regard to pre-competitive collaborations in Pharma, both internally and externally
- 2. Pre-competitive collaborations in Pharma will "live or die" by our ability to figure out a mutually successful IP strategy
- 3. There is a strong appetite in Pfe to build on current momentum, remove obstacles and "just do it"
- 4. Keep our "Eye on the Prize" the "why" for precompetitive collaborations



We need to keep telling the story of pre-competitive collaborations...

It takes time to engrain a new way of approaching collaborative science – both internally and externally

What is "obviously a good thing" to some, may not appear so to others

Share the successes/quantify the impact \$, time and scientific impact What was learned from the failures

Build trust that this approach works, and is worth the effort

Pfe Perspective – The IP factor...

- Learn to speak the same language –what is pre-competitive space versus competitive space
 - This may be defined differently depending on the stakeholders frame of reference
- In the Chemical and Chemical Engineering space, often our primary interest is to have Freedom to Operate
 - There can be unique exceptions
- It can be done! We have successful collaborations in many areas
 - laboratory automation, enabling reactions, biocatalytic enzymatic screening panels
- Focus on establishing suitable templates for Agreements (CDAs, Guiding Principal Documents) that establish IP boundaries and processes
 - Clearly establish antitrust transparency
 - Avoid the cycle of complete "Agreement re-do" for every new technology
 - Keep it "simple" smaller number of partners gives us a better chance to reach a suitable Agreement



Appetite in Pfe to build on momentum...

What would enable more pre-competitive collaboration for Chemical and Chemical Engineering Technologies in Pharma?



Do our homework: Pharma, Government and Industry partners need to align on areas of common interest

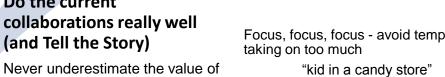
Align internally before externally "political science precedes the real science"

Focus, focus - avoid temptation of taking on too much



Do the current collaborations really well

Never underestimate the value of good Program Management (honest broker)



Hardwire pre-competitive collaboration into our (and Pharma) workflows:

Work towards a future state where Pharma's development strategies use pre-competitive consortia as a default rather than exception, to get the science done



Pfe Perspective – Need to Remove Obstacles

- Historical perception of "slow, bloated projects" that have poor relevance to industry, and/or low quality of results from one-off consortia
 - not true for recent consortia, which are very aligned to our Tech Strategy
- Long set-up time to create consortia
 - Metrics: average=18 mths to get a collaborative project up and running
 - Better structures now in place to enable quicker consortia start up, but its still not fast enough
- Lack of internal FTE time committed to collaboration management and follow through (especially application of the science)
- Consortia funding requirements do not always align with Pfizer's budget planning processes
 - Budget planning process can be lengthy and inconsistent yr on yr

"Eye on the Prize"





One of our patients... http://www.wset.com/story/18616416/3 -year-old-cancer-free-on-clinical-trial

But even more importantly... so that vital medicines can be rapidly brought to our patients

Pre-competitive collaborations helped enable crizotinib (Xalkori) to advance from POC to registration in 2 yrs



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